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OCT 03 2016

S.D. SEC. OF STATE

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Of Counsel

September 30, 2016

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Dakota Valley School District No. 61-8
Union County, South Dakota
\$26,990,000 General Obligation Refunding Bonds
(Crossover Partial Advance Refunding) Series 2016

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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DAKOTA VALLEY SCHOOL DISTRICT NO. 61-8
UNION COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS
(CROSSOVER PARTIAL ADVANCE REFUNDING), SERIES 2016

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

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Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

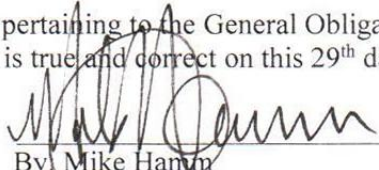
FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Dakota Valley School District No. 61-8.
2. Designation of issue: General Obligation Refunding Bonds (Crossover Partial Advance Refunding), Series 2016
3. Date of issue: September 29, 2016
4. Purpose of issue: The Bonds are being issued for the purposes of (a) advance refunding the District's outstanding General Obligation Bonds, Series 2014, dated July 15, 2014, maturing on July 15 in the years 2020 through and including 2039 in the aggregate principal amount of \$26,395,000, (b) paying a portion of the interest due and owing on the Bonds prior to the redemption of the Refunded Bonds and (c) paying certain costs of issuing the Bonds.
5. Type of bond: Tax-exempt.
6. Principal amount and denomination of bond: \$26,990,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds (Crossover Partial Advance Refunding), Series 2016 is true and correct on this 29th day of September 2016.


By: Mike Hanan
Its: Business Manager

BOND DEBT SERVICE

**DAKOTA VALLEY SCHOOL DISTRICT No. 61-8
(UNION COUNTY, SOUTH DAKOTA)
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2016
Crossover Partial Advance Refunding of Series 2014 G.O. Bonds
Non-BQ, 'AA' Rating, 2039 Final Maturity
Final Pricing (Psc6)**

Dated Date 09/29/2016
Delivery Date 09/29/2016

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2017			269,770.00	269,770.00	
06/30/2017					269,770.00
07/15/2017			458,100.00	458,100.00	
01/15/2018			458,100.00	458,100.00	
06/30/2018					916,200.00
07/15/2018			458,100.00	458,100.00	
01/15/2019			458,100.00	458,100.00	
06/30/2019					916,200.00
07/15/2019			458,100.00	458,100.00	
01/15/2020			458,100.00	458,100.00	
06/30/2020					916,200.00
07/15/2020	725,000	3.000%	458,100.00	1,183,100.00	
01/15/2021			447,225.00	447,225.00	
06/30/2021					1,630,325.00
07/15/2021	800,000	1.500%	447,225.00	1,247,225.00	
01/15/2022			441,225.00	441,225.00	
06/30/2022					1,688,450.00
07/15/2022	850,000	4.000%	441,225.00	1,291,225.00	
01/15/2023			424,225.00	424,225.00	
06/30/2023					1,715,450.00
07/15/2023	925,000	4.000%	424,225.00	1,349,225.00	
01/15/2024			405,725.00	405,725.00	
06/30/2024					1,754,950.00
07/15/2024	985,000	3.500%	405,725.00	1,390,725.00	
01/15/2025			388,487.50	388,487.50	
06/30/2025					1,779,212.50
07/15/2025	1,040,000	4.000%	388,487.50	1,428,487.50	
01/15/2026			367,687.50	367,687.50	
06/30/2026					1,796,175.00
07/15/2026	1,100,000	4.000%	367,687.50	1,467,687.50	
01/15/2027			345,687.50	345,687.50	
06/30/2027					1,813,375.00
07/15/2027	1,160,000	4.000%	345,687.50	1,505,687.50	
01/15/2028			322,487.50	322,487.50	
06/30/2028					1,828,175.00
07/15/2028	1,225,000	4.000%	322,487.50	1,547,487.50	
01/15/2029			297,987.50	297,987.50	
06/30/2029					1,845,475.00
07/15/2029	1,295,000	4.000%	297,987.50	1,592,987.50	
01/15/2030			272,087.50	272,087.50	
06/30/2030					1,865,075.00
07/15/2030	1,365,000	3.500%	272,087.50	1,637,087.50	
01/15/2031			248,200.00	248,200.00	
06/30/2031					1,885,287.50
07/15/2031	1,435,000	3.500%	248,200.00	1,683,200.00	
01/15/2032			223,087.50	223,087.50	
06/30/2032					1,906,287.50
07/15/2032	1,500,000	3.500%	223,087.50	1,723,087.50	
01/15/2033			196,837.50	196,837.50	
06/30/2033					1,919,925.00
07/15/2033	1,575,000	3.500%	196,837.50	1,771,837.50	
01/15/2034			169,275.00	169,275.00	
06/30/2034					1,941,112.50
07/15/2034	1,650,000	3.500%	169,275.00	1,819,275.00	
01/15/2035			140,400.00	140,400.00	
06/30/2035					1,959,675.00
07/15/2035	1,725,000	3.000%	140,400.00	1,865,400.00	
01/15/2036			114,525.00	114,525.00	
06/30/2036					1,979,925.00
07/15/2036	1,795,000	3.000%	114,525.00	1,909,525.00	
01/15/2037			87,600.00	87,600.00	
06/30/2037					1,997,125.00
07/15/2037	1,870,000	3.000%	87,600.00	1,957,600.00	
01/15/2038			59,550.00	59,550.00	
06/30/2038					2,017,150.00
07/15/2038	1,945,000	3.000%	59,550.00	2,004,550.00	

BOND DEBT SERVICE

**DAKOTA VALLEY SCHOOL DISTRICT No. 61-8
(UNION COUNTY, SOUTH DAKOTA)
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2016
Crossover Partial Advance Refunding of Series 2014 G.O. Bonds
Non-BQ, 'AA' Rating, 2039 Final Maturity
Final Pricing (Psc6)**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2039			30,375.00	30,375.00	
06/30/2039					2,034,925.00
07/15/2039	2,025,000	3.000%	30,375.00	2,055,375.00	
06/30/2040					2,055,375.00
	26,990,000		13,441,820.00	40,431,820.00	40,431,820.00